

NOTICE OF PROVISIONAL ALLOTMENT OF ICPS WITH WARRANTS

Terms defined in the Abridged Prospectus dated 17 November 2017 (“Abridged Prospectus”) shall have the same meanings when used in this Notice of Provisional Allotment. The provisional allotment of ICPS (as defined herein) with Warrants (as defined herein) is a prescribed security pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depositories) Act, 1991, the Securities Industry (Central Depositories) Amendment Act, 1998 and the Rules of Bursa Malaysia Depository Sdn Bhd (“Bursa Depository”) shall apply in respect of dealings in the provisional allotment of ICPS with Warrants.



ASIA POLY HOLDINGS BERHAD

(Company No. 619176-A)
(Incorporated in Malaysia under the Companies Act 2016)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 390,023,853 NEW IRREDEEMABLE CONVERTIBLE PREFERENCE SHARES IN ASIA POLY HOLDINGS BERHAD (“ASIA POLY” OR THE “COMPANY”) (“ICPS”) ON THE BASIS OF 1 ICPS FOR EVERY 1 EXISTING ORDINARY SHARE IN ASIA POLY (“ASIA POLY SHARE”) HELD AS AT 5.00 P.M. ON 17 NOVEMBER 2017 AT AN ISSUE PRICE OF RM0.05 PER ICPS, TOGETHER WITH UP TO 97,505,963 FREE DETACHABLE WARRANTS (“WARRANTS”) ON THE BASIS OF 1 WARRANT FOR EVERY 4 ICPS SUBSCRIBED FOR (“RIGHTS ISSUE OF ICPS WITH WARRANTS”)

Adviser and Underwriter

Underwriter



TA SECURITIES HOLDINGS BERHAD (14948-M)
(A Participating Organisation of Bursa Malaysia Securities Berhad)



To: Shareholders of Asia Poly

Dear Sir/ Madam,

The Board of Directors of Asia Poly (“Board”) has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad (“Bursa Securities”) dated 6 July 2017 and the Ordinary Resolution 1 passed by shareholders of the Company at the Extraordinary General Meeting convened on 25 August 2017, the number of ICPS with Warrants as indicated below (“Provisional Allotment”).

We wish to advise that the following ICPS with Warrants provisionally allotted to you in respect of the Rights Issue of ICPS with Warrants have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System (“CDS”) account(s) subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form dated 17 November 2017 issued by the Company.

The Provisional Allotment is made subject to the provisions in the Abridged Prospectus dated 17 November 2017 issued by the Company. Bursa Securities has already prescribed the securities of Asia Poly listed on the ACE Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the provisional allotment of ICPS with Warrants arising from the Rights Issue of ICPS with Warrants are prescribed securities and, as such, all dealings in the Provisional Allotment will be by way of book entry through CDS accounts and will be governed by the Securities Industry (Central Depositories) Act, 1991, the Securities Industry (Central Depositories) Amendment Act, 1998 and the Rules of Bursa Depository.

ALL ICPS WITH WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE OF ICPS WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE ICPS WITH WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S)/TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL ICPS CERTIFICATES OR WARRANT CERTIFICATES WILL BE ISSUED.

It is the intention of the Board to allot the excess ICPS with Warrants on a fair and equitable basis and in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, to the entitled shareholders who have applied for excess ICPS with Warrants, on a pro-rata basis and in board lots, calculated based on their respective shareholdings in the Company on the entitlement date;
- (iii) thirdly, to the entitled shareholders who have applied for excess ICPS with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of excess ICPS with Warrants applied for; and
- (iv) lastly, to transferee(s)/renouneece(s) who have applied for the excess ICPS with Warrants, on a pro-rata basis and in board lots, based on the quantum of excess ICPS with Warrants applied for.

If there is any remaining excess ICPS with Warrants after steps (i) to (iv) have been carried out, steps (ii) to (iv) will be repeated until all remaining excess ICPS with Warrants have been allocated.

Nevertheless, our Board reserves the right to allot any excess ICPS with Warrants applied for under Part I(B) of the RSF in such manner as it deems fit and expedient and in the best interest of our Company, subject always to such allocation being made on a fair and equitable basis and that the intention of our Board as set out in (i), (ii), (iii) and (iv) above are achieved. Our Board also reserves the right to accept any excess ICPS with Warrants application, in full or in part, without assigning any reason.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

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NUMBER OF ASIA POLY SHARES HELD AS AT 5.00 P.M. ON 17 NOVEMBER 2017	NUMBER OF ICPS PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE ICPS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.05 PER ICPS (RM)

IMPORTANT RELEVANT DATES AND TIME:	
Entitlement Date	Friday, 17 November 2017 at 5.00 p.m.
Last date and time for sale of provisional allotment of rights	Friday, 24 November 2017 at 5.00 p.m.
Last date and time for transfer of provisional allotment of rights	Wednesday, 29 November 2017 at 4.00 p.m.
Last date and time for acceptance and payment	Tuesday, 5 December 2017 at 5.00 p.m.
Last date and time for excess application and payment	Tuesday, 5 December 2017 at 5.00 p.m.

By order of the Board
Ho Meng Chan (MACS 00574)
Wu Siew Hong (MAICSA 7039647)
Company Secretaries

Share Registrar
Symphony Share Registrars Sdn Bhd (Company No. 378993-D)
Level 6, Symphony House
Pusat Dagangan Dana 1
Jalan PJU 1A/46
47301 Petaling Jaya
Selangor Darul Ehsan
Tel. no. : 03-7849 0777
Fax. no. : 03-7841 8151

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 17 NOVEMBER 2017

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 17 NOVEMBER 2017 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE ICPS (AS DEFINED HEREIN) WITH WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS ICPS WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE OF ICPS WITH WARRANTS (AS DEFINED HEREIN) OF ASIA POLY HOLDINGS BERHAD ("ASIA POLY" OR THE "COMPANY"). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON 5 DECEMBER 2017. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENT OF ICPS WITH WARRANTS STANDING TO THE CREDIT OF HIS / HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



ASIA POLY HOLDINGS BERHAD
(Company No. 619176-A)
(Incorporated in Malaysia under the Companies Act 2016)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 390,023,853 NEW IRREDEEMABLE CONVERTIBLE PREFERENCE SHARES IN ASIA POLY ("ICPS") ON THE BASIS OF 1 ICPS FOR EVERY 1 EXISTING ORDINARY SHARE IN ASIA POLY ("ASIA POLY SHARE") HELD AS AT 5.00 P.M. ON 17 NOVEMBER 2017 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RM0.05 PER ICPS, TOGETHER WITH UP TO 97,505,963 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF 1 WARRANT FOR EVERY 4 ICPS SUBSCRIBED FOR ("RIGHTS ISSUE OF ICPS WITH WARRANTS")

NAME AND ADDRESS OF APPLICANT (in block letters as per Bursa Depository's Record)

NRIC NO. / PASSPORT NO. (STATE COUNTRY) / COMPANY NO.

CDS ACCOUNT NO.

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NUMBER OF ASIA POLY SHARES HELD AT 5.00 P.M. ON 17 NOVEMBER 2017	NUMBER OF ICPS PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE ICPS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.05 PER ICPS (RM)

Note: If you have subsequently purchased additional provisional ICPS with Warrants from the open market, you should indicate your acceptance of the total provisional ICPS with Warrants that you have standing to the credit in your CDS account under Part I(A).

To: The Board of Directors of Asia Poly ("Board")

PART I – ACCEPTANCE OF PROVISIONAL ICPS WITH WARRANTS AND APPLICATION FOR EXCESS ICPS WITH WARRANTS

In accordance with the terms of this RSF and the Abridged Prospectus, I / we* hereby irrevocably:

- (i) *accept the number of ICPS with Warrants as stated below, which were provisionally allotted / transferred / renounced* to me / us*;
- (ii) *apply for the number of excess ICPS with Warrants as stated below in addition to the above;

in accordance with and subject to the Constitution (Memorandum and Articles of Association) of the Company.

I / We* enclose herewith the appropriate remittance(s) for the payment stated below, in favour of the respective account stated below and crossed "ACCOUNT PAYEE ONLY", being the full amount payable for the said number of ICPS with Warrants accepted / applied for, and hereby request for the said ICPS with Warrants to be credited into my / our valid and subsisting CDS account as stated above:

NUMBER OF ICPS WITH WARRANTS ACCEPTED / EXCESS ICPS WITH WARRANTS APPLIED	AMOUNT PAYABLE BASED ON RM0.05 PER ICPS (RM)	BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			ASIA POLY RIGHTS ISSUE ACCOUNT
(B) EXCESS			ASIA POLY EXCESS RIGHTS ISSUE ACCOUNT

I / We* hereby authorise you to return without interest, my / our* application money or the balance thereof should my / our* application for excess ICPS with Warrants be not successful at all or only partial successful by ORDINARY POST to me / us* at MY / OUR* OWN RISK.

PART II – DECLARATION

I / We* hereby confirm and declare that:

- (i) All information provided by me / us* is true and correct;
- (ii) All information is identical with the information in the records of the Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my / our* rights may be rejected;
- (iii) I / We* consent to Asia Poly and the Share Registrar of Asia Poly collecting the information and personal data (collectively "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the ICPS and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations; and
 - * I am 18 years of age or over.
 - * I am / We are* resident(s) of Malaysia.
 - * I am / We are* resident(s) of (country) and having citizenship.
 - * I am / We are* nominee(s) of a person who is a Bumiputera / Non-Bumiputera / Non-Citizen* resident in (country) and having..... citizenship.

I / We* hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance and payment as set out therein.

	<p>AFFIX MALAYSIAN REVENUE STAMP OF RM10.00 HERE</p>	<p>_____ Date</p> <p>_____ Contact telephone no. during office hours</p>
<p>_____ Signature / Authorised signatory(ies) (Corporate Bodies must affix their Common Seal)</p>		

LAST DATE AND TIME FOR Acceptance and payment	: Tuesday, 5 December 2017 at 5.00 p.m.
Excess application and payment	: Tuesday, 5 December 2017 at 5.00 p.m.

* Please delete whichever is not applicable.

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENTS OF THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 17 NOVEMBER 2017 ("ABRIDGED PROSPECTUS").

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE OF ICPS WITH WARRANTS SHOULD BE ADDRESSED TO THE SHARE REGISTRAR OF THE COMPANY, SYMPHONY SHARE REGISTRARS SDN BHD, LEVEL 6, SYMPHONY HOUSE, PUSAT DAGANGAN DANA 1, JALAN PJU 1A/46, 47301 PETALING JAYA, SELANGOR DARUL EHSAN. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.

This RSF, together with the Abridged Prospectus and Notice of Provisional Allotment ("NPA") for the Rights Issue of ICPS with Warrants, is not intended to be issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue of ICPS with Warrants complies with the laws of any countries or jurisdictions other than the laws of Malaysia. Entitled shareholders and/or their renounees/transferees (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their advisers as to whether the acceptance or renunciation (as the case may be) of their entitlements to the Rights Issue of ICPS with Warrants would result in the contravention of any laws of such countries or jurisdictions. Asia Poly Holdings Berhad ("Asia Poly" or "Company") and TA Securities Holdings Berhad shall not accept any responsibility or liability in the event that any acceptance or renunciation made by entitled shareholders and/or their renounees/transferees (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which the entitled shareholders and/or renounees/transferees (if applicable) are residents.

The Abridged Prospectus has been registered by the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue of ICPS with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Abridged Prospectus, together with the NPA and RSF, has also been lodged with the Registrar of Companies who takes no responsibility for the contents of these documents.

The shareholders of Asia Poly have approved the Rights Issue of ICPS with Warrants at the Extraordinary General Meeting held on 25 August 2017. Approval has also been obtained from Bursa Malaysia Securities Berhad ("Bursa Securities") vide its letter dated 6 July 2017 for the admission of the ICPS and Warrants to the Official List of the ACE Market of Bursa Securities and the listing of and quotation for the ICPS, Warrants, additional new Warrants 2015/2020 to be issued pursuant to the Rights Issue of ICPS with Warrants ("Adjustment Warrants") and the new Asia Poly Shares to be issued upon the conversion of ICPS, exercise of the Warrants and Adjustment Warrants on the ACE Market of Bursa Securities. The official listing of and quotation for ICPS with Warrants will commence after, among others, receipt of confirmation from Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") that all the Central Depository System ("CDS") accounts of entitled shareholders and/or their renounees/transferees (if applicable) have been duly credited and notices of allotment have been despatched to the successful applicants.

Bursa Securities takes no responsibility for the correctness or accuracy of any statements made or opinions expressed herein. Admission to the Official List and quotation of the said securities on Bursa Securities are in no way reflective of the merits of the Rights Issue of ICPS with Warrants.

This RSF, together with the Abridged Prospectus and NPA, have been seen and approved by the Board of Directors of Asia Poly ("Board") and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement in these documents false or misleading.

The provisionally allotted ICPS with Warrants are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depositories) Act, 1991, Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of the Bursa Depository shall apply in respect of dealings of the provisionally allotted ICPS with Warrants.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in these documents, unless they are otherwise defined here or other context otherwise requires.

INSTRUCTIONS:

(I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on 5 December 2017.

(II) FULL ACCEPTANCE OF THE ICPS WITH WARRANTS

If you wish to accept the ICPS with Warrants provisionally allotted to you, please complete Part I(A) and Part II of this RSF and return this RSF, together with the appropriate remittance made in RM for the full amount in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made out in favour of "ASIA POLY RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number and CDS account number in block letters, for the full amount payable for the ICPS with Warrants accepted, to be received by the Share Registrar, before 5.00 p.m. on 5 December 2017. Cheques or any other mode of payments are not acceptable.

FOR DELIVERY BY HAND AND/OR COURIER:

Symphony Share Registrars Sdn Bhd

Level 6, Symphony House

Pusat Dagangan Dana 1

Jalan PJU 1A/46

47301 Petaling Jaya

Selangor Darul Ehsan

Malaysia

Telephone No.: 03-7849 0777

Facsimile No.: 03-7841 8151

or alternatively at

FOR ORDINARY POST:

Symphony Share Registrars Sdn Bhd

Peti Surat 9150

Pejabat Pos Kelana Jaya

46785 Petaling Jaya

Selangor Darul Ehsan

Malaysia

If acceptance and payment for the ICPS with Warrants provisionally allotted to you is not received by the Share Registrar by 5.00 p.m. on 5 December 2017, being the last time and date for acceptance and payment, such provisional allotment of rights will be deemed to have been declined and will be cancelled. The Board will then have the right to allot such ICPS with Warrants not taken up, first, to applicants applying for excess ICPS with Warrants in the manner set out in note (IV) below.

The remittance must be made for the exact amount payable for the ICPS with Warrants accepted. No acknowledgement will be issued but a notice of allotment will be despatched to you by ordinary post to the address stated in the Record of Depositors provided by Bursa Depository within 8 market days from the last date for acceptance and payment for the ICPS with Warrants.

(III) PART ACCEPTANCE OF THE ICPS WITH WARRANTS

If you wish to accept part of your provisional allotment of the ICPS with Warrants, please complete Part I(A) of this RSF by specifying the number of ICPS with Warrants which you are accepting and Part II of this RSF and deliver the completed RSF together with the relevant payment to the Share Registrar by 5.00 p.m. on 5 December 2017, being the last time and date for acceptance and payment.

(IV) APPLICATION FOR EXCESS ICPS WITH WARRANTS

If you and/or your renounee(s)/transferee(s) (if applicable) wish to apply for excess ICPS with Warrants in addition to those provisionally allotted to you and/or your renounee(s)/transferee(s) (if applicable), please complete Part I(B) of this RSF (in addition to Parts I(A) and II) and forward it (together with a **separate remittance** for the full amount payable in respect of the excess ICPS with Warrants applied for) to the Share Registrar. Payment for the excess ICPS with Warrants applied for should be made in the same manner described in note (II) above, with remittance in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made payable to "ASIA POLY EXCESS RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number and CDS account number in block letters to be received by the Share Registrar not later than 5.00 p.m. on 5 December 2017, being the last time and date for the excess ICPS with Warrants acceptance and payment. No acknowledgement will be issued but a notice of allotment will be despatched to you by ordinary post to the address stated in the Record of Depositors provided by Bursa Depository within 8 market days from the last date for acceptance and payment for the excess ICPS with Warrants.

In respect of unsuccessful or partially successful excess ICPS with Warrants applications, the full amount or the surplus application monies (as the case may be) will be refunded without interest within 15 market days from the last date for application and payment for the excess ICPS with Warrants by ordinary post to the address shown in the Record of Depositors provided by Bursa Depository at the applicant's own risk. It is the intention of the Board to allot the excess ICPS with Warrants on a fair and equitable basis and in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, to the entitled shareholders who have applied for excess ICPS with Warrants, on a pro-rata basis and in board lots, calculated based on their respective shareholdings in the Company on the entitlement date;
- (iii) thirdly, to the entitled shareholders who have applied for excess ICPS with Warrants, on a pro-rata basis and in board lots, calculated based on the quantum of excess ICPS with Warrants applied for; and
- (iv) lastly, to transferee(s)/renounee(s) who have applied for the excess ICPS with Warrants, on a pro-rata basis and in board lots, based on the quantum of excess ICPS with Warrants applied for.

If there is any remaining excess ICPS with Warrants after steps (i) to (iv) have been carried out, steps (ii) to (iv) will be repeated until all remaining excess ICPS with Warrants have been allocated.

Nevertheless, our Board reserves the right to allot any excess ICPS with Warrants applied for under Part I(B) of the RSF in such manner as it deems fit and expedient and in the best interest of our Company, subject always to such allocation being made on a fair and equitable basis and that the intention of our Board as set out in (i), (ii), (iii) and (iv) above are achieved. Our Board also reserves the right to accept any excess ICPS with Warrants application, in full or in part, without assigning any reason.

(V) SALE/TRANSFER OF THE PROVISIONAL ALLOTMENT OF ICPS WITH WARRANTS

If you wish to sell/transfer all or part of your provisional allotment of the ICPS with Warrants to your renounee(s)/transferee(s) (if applicable), you may do so immediately through your stockbroker without first having to request the Company for a splitting of the provisional allotment of the ICPS with Warrants standing to the credit of your CDS accounts. To sell/transfer all or part of your provisional allotment of the ICPS with Warrants, you may sell such provisional allotment of the ICPS with Warrants on the open market of Bursa Securities or transfer such provisional allotment to such persons as may be allowed pursuant to the Rules of Bursa Depository.

In selling/transferring all or part of your provisional allotment of the ICPS with Warrants, you and/or your renounee(s)/transferee(s) (if applicable) need not deliver any document, including this RSF, to the stockbroker. However, you and/or your renounee(s)/transferee(s) (if applicable) must ensure that you have sufficient provisional allotment of the ICPS with Warrants standing to the credit of your CDS account before trading.

The purchaser(s)/renounee(s)/transferee(s) can collect a copy of this RSF for the acceptance of his/her/their rights from his/her/their stockbroker, the Registered Office of the Company, the Share Registrar's office or Bursa Securities' website at <http://www.bursamalaysia.com>.

If you have sold only part of the provisional allotment of the ICPS with Warrants, you may still accept the balance of your provisional allotment of the ICPS with Warrants by completing Parts I(A) and II of this RSF.

(VI) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) ICPS with Warrants subscribed by the shareholders and/or their renounee(s)/transferee(s) will be credited into their respective CDS accounts as shown in Bursa Depository's Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the provisional allotment of the ICPS with Warrants by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract.
- (e) The Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to.
- (f) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on the RSF.